



# Ami Organics Limited

CIN. : L24100GJ2007PLCO51093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

Date: June 18, 2024

To,

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

Scrip Code: 543349

Symbol: AMIORG

Dear Madam / Sir

**Sub: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by Ami Organics Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")**

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "Board"), at its meeting held on April 12, 2024, and special resolution passed by the shareholders' of the Company by way of postal ballot on May 14, 2024, the QIP Committee (the "Committee") has, at its meeting held today i.e. June 18, 2024, *inter alia*, considering and approved the following resolutions:

- Approving and authorizing the opening of the Issue today, i.e. June 18, 2024;
- Approving and adopting the preliminary placement document dated June 18, 2024, together with the application form dated June 18, 2024 in connection with the Issue; and
- Approving the floor price for the Issue, being ₹ 1228.71 per Equity Share ("Floor Price"), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

We further wish to inform you that the 'relevant date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, is June 18, 2024, and accordingly the Floor Price in respect of the aforesaid Issue, being ₹ 1,228.71 per Equity Share, has been determined based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the shareholders of the Company accorded through a special resolution passed by way of postal ballot on



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May 14, 2024, the Company may at its discretion offer a discount of not more than 5% on the floor price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead manager appointed in relation to the Issue.

The meeting of the Committee commenced at 7.15 p.m. and concluded at 7.40 p.m.

We also wish to inform you that a meeting of the Committee is scheduled to be held on or after June 21, 2024, *inter alia*, to consider and approve the Issue price, including a discount if any thereto, as permitted under the SEBI ICDR Regulations and pursuant to the approval of the shareholders of our Company accorded through their special resolution passed by way of a postal ballot on May 14, 2024 for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

In relation to the qualified institutions placement, we will file the preliminary placement document with your office today.

Further, as per the Company's code of conduct to regulate, monitor and report trading by Designated Persons ("Code"), the trading window of the Company has been closed and will remain closed till 48 hours after determination of issue price for the specified Designated Persons.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully,

For Ami Organics Limited



Ekta Kumari Srivastava  
Company Secretary and Compliance Officer



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